**INTEREST RATES MARKET NOTICE**

**Date: 16 February 2021**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NNF025”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 18 February 2021.

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF025

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 17 February 2026

**Books Close** 07 February 2026

**Interest Payment Date(s)** 17 February 2026

**Last Day to Register** by 17:00 on06 February 2026

**Issue Date** 18 February 2021

**Date Convention** Following

**Interest Commencement Date** 18 February 2021

**First Interest Payment Date** 17 February 2026

**ISIN No.** ZAG000174202

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NNF025%20PricingSupplement1802.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/NNF025%20PricingSupplement1802.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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